UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date:	November 9, 2022 5:00 P.M.	
Form:		S-3
CIK:	<u>0001509261</u>	
Company Name:	Rezolute, Inc.	
File Number:	<u>333-268046</u>	