

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** June 24, 2021

**Accession Number:** 0001104659-21-083031

**Submission Type:** POS AM

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**CIK:** 0001509261

**Company Name:** Rezolute, Inc.

**File Number:** 333-196093