SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 3)

Rezolute, Inc.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

76200L309

(CUSIP Number)

09/30/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☑ Rule 13d-1(c)
- ☐ Rule 13d-1(d)

SCHEDULE 13G

CUSIP Number(s):	76200L309

1	**Names of Reporting Persons** Opaleye Management Inc.
2	**Check the appropriate box if a member of a Group (see instructions)** ☐ (a) ☐ (b)
3	**Sec Use Only**
4	**Citizenship or Place of Organization** MASSACHUSETTS

Number of Shares Beneficially Owned by Each Reporting Person With:	5	**Sole Voting Power** 0.00
	6	**Shared Voting Power** 3,952,045.00
	7	**Sole Dispositive Power** 0.00
	8	**Shared Dispositive Power** 3,952,045.00
9	**Aggregate Amount Beneficially Owned by Each Reporting Person** 3,952,045.00	
10	**Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)** ☐	
11	**Percent of class represented by amount in row (9)** 4.09 %	
12	**Type of Reporting Person (See Instructions)** IA, CO	

SCHEDULE 13G

CUSIP Number(s):	76200L309

1	**Names of Reporting Persons** Opaleye, L.P.	
2	**Check the appropriate box if a member of a Group (see instructions)** ☐ (a) ☐ (b)	
3	**Sec Use Only**	
4	**Citizenship or Place of Organization** DELAWARE	
Number of Shares Beneficially Owned by Each Reporting Person With:	5	**Sole Voting Power** 0.00
	6	**Shared Voting Power** 3,925,000.00
	7	**Sole Dispositive Power** 0.00
	8	**Shared Dispositive Power** 3,925,000.00
9	**Aggregate Amount Beneficially Owned by Each Reporting Person** 3,925,000.00	
10	**Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)** ☐	

11	**Percent of class represented by amount in row (9)** 4.06 %
12	**Type of Reporting Person (See Instructions)** PN

SCHEDULE 13G

CUSIP Number(s):	76200L309

1	**Names of Reporting Persons** James Silverman
2	**Check the appropriate box if a member of a Group (see instructions)** ☐ (a) ☐ (b)
3	**Sec Use Only**
4	**Citizenship or Place of Organization** UNITED STATES
Number of Shares Beneficially Owned by Each Reporting Person With:	

5	**Sole Voting Power** 0.00
6	**Shared Voting Power** 3,952,045.00
7	**Sole Dispositive Power** 0.00
8	**Shared Dispositive Power** 3,952,045.00

9	**Aggregate Amount Beneficially Owned by Each Reporting Person** 3,952,045.00
10	**Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)** ☐
11	**Percent of class represented by amount in row (9)** 4.09 %
12	**Type of Reporting Person (See Instructions)** IN

SCHEDULE 13G

Item 1.

(a) Name of issuer:

Rezolute, Inc.

(b) Address of issuer's principal executive offices:

275 SHORELINE DRIVE, SUITE 500 REDWOOD CITY CA 94065

Item 2.

(a) Name of person filing:

Opaleye Management Inc. Opaleye, L.P. James Silverman This statement is filed by (i) Opaleye Management Inc. (the "Adviser"), (ii) Opaleye, L.P. (the "Fund") and (iii) James Silverman with respect to shares directly held by the Fund and by a separately managed account (the "Account"). The Fund directly holds 3,925,000 shares and the Account directly holds 27,045 shares. The Adviser serves as investment adviser to the Fund and the Account. Mr. Silverman exercises control over the Adviser. The filing of this statement should not be construed as an admission that any of the foregoing persons is, for the purposes of Section 13 of the Securities Exchange Act, the beneficial owner of the shares reported herein.

(b) Address or principal business office or, if none, residence:

One Boston Place, 26th Floor, Boston, MA 02108

(c) Citizenship:

Opaleye Management Inc. - Massachusetts Opaleye, L.P. - Delaware James Silverman - USA

(d) Title of class of securities:

Common Stock

(e) CUSIP No.:

76200L309

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a) ☐ **Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);**

(b) ☐ **Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);**

(c) ☐ **Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);**

(d) ☐ **Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);**

(e) ☐ **An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);**

(f) ☐ **An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);**

(g) ☐ **A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);**

(h) ☐ **A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);**

(i) ☐ **A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);**

(j) ☐ **A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:**

(k) ☐ **Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).**

Item 4. Ownership

(a) Amount beneficially owned:

3,952,045.00

(b) Percent of class:

4.09 %

Based on 96,722,333 Common Shares outstanding as of 09/21/2026 as reported by Rezolute, Inc. on 09/24/2026, in its 10-K Annual Report.

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

0.00

(ii) Shared power to vote or to direct the vote:

3,952,045.00

(iii) Sole power to dispose or to direct the disposition of:

0.00

(iv) Shared power to dispose or to direct the disposition of:

3,952,045.00

Item 5. Ownership of 5 Percent or Less of a Class.

☑ Ownership of 5 percent or less of a class

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Opaleye Management Inc.

Signature: **/s/ James Silverman**
Name/Title: **President**
Date: **11/13/2026**

Opaleye, L.P.

Signature: **Opaleye GP LLC, its general partner /s/ James Silverman**
Name/Title: **Managing Member**
Date: **11/13/2026**

James Silverman

Signature: **/s/ James Silverman**
Name/Title: **Individually**
Date: **11/13/2026**

Exhibit Information

Exhibit 99.1 Joint Filing Agreement by and among the reporting persons

Exhibit 99.1

JOINT FILING AGREEMENT

This Joint Filing Agreement, dated as of November 13, 2026, is by and among Opaleye Management Inc., Opaleye, L.P. and James Silverman (collectively, the "Filers").

Each of the Filers may be required to file with the United States Securities and Exchange Commission a statement on Schedule 13D and/or 13G with respect to Common Stock of Rezolute, Inc. beneficially owned by them from time to time.

Pursuant to and in accordance with Rule 13d-1(k) promulgated under the Securities Exchange Act of 1934, as amended, the Filers hereby agree to file a single statement on Schedule 13D and/or 13G (and any amendments thereto) on behalf of each of the Filers, and hereby further agree to file this Joint Filing Agreement as an exhibit to such statement, as required by such rule.

This Joint Filing Agreement may be terminated by any of the Filers upon written notice or such lesser period of notice as the Filers may mutually agree.

Executed and delivered as of the date first above written.

OPALEYE MANAGEMENT INC.

By: /s/ James Silverman
Name: James Silverman
Title: President

OPALEYE, L.P.

By: Opaleye GP LLC, its General Partner
By: /s/ James Silverman
Name: James Silverman
Title: Managing Member of Opaleye GP LLC

JAMES SILVERMAN

/s/ James Silverman