

8-1-25

[LETTERHEAD OF REZOLUTE, INC.]

VIA EDGAR

Securities and Exchange Commission  
Division of Corporation Finance  
100 F. Street, N.E.  
Washington, D.C. 20549

Re: Rezolute, Inc. (the "**Company**")  
Registration Statement on Form S-3  
File No. 333-288731

Ladies and Gentlemen:

In accordance with Rule 461 under the Securities Act of 1933, as amended, the undersigned respectfully requests that the effective date of the above-referenced Registration Statement be accelerated so that the same will become effective at 3:00 PM on August 8, 2025 or as soon thereafter as is practicable.

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Very truly yours,

REZOLUTE, INC.

By: /s/Nevan Elam

Name: Nevan Elam

Title: Chief Executive Officer