



November 23, 2020

VIA EDGAR

Securities and Exchange Commission
Division of Corporation Finance
100 F. Street, N.E.
Washington, D.C. 20549

Re: Rezolute, Inc. (the "**Company**")
Registration Statement on Form S-3
File No. 333-250073

Ladies and Gentlemen:

In accordance with Rule 461 under the Securities Act of 1933, as amended, the undersigned respectfully requests that the effective date of the above-referenced Registration Statement be accelerated so that the same will become effective at 4:00 PM on November 27, 2020, or as soon thereafter as is practicable.

Very truly yours,

REZOLUTE, INC.

By: /s/ Keith Vendola

Name: Keith Vendola

Title: Chief Strategy Officer
