SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*]

ROBERTS BRIAN KENNETH

 (Last)   (First)   (Middle)
 C/O REZOLUTE, INC.
 275 SHORELINE DRIVE, SUITE 500
 (Street)
 REDWOOD CITY CA   94065
 (City)   (State)   (Zip) | 2. Issuer Name **and** Ticker or Trading Symbol
 Rezolute, Inc. [RZLT]

 3. Date of Earliest Transaction (Month/Day/Year)
 06/10/2025

 4. If Amendment, Date of Original Filed (Month/Day/Year) | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

 Director   10% Owner
 X Officer (give title below)   Other (specify below)
 Chief Medical Officer

 6. Individual or Joint/Group Filing (Check Applicable Line)
 X Form filed by One Reporting Person
 Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Shares	06/10/2025		A		26,000[(1)]	A	$0	157,352	D	
Common Shares								13,000	I	Held in IRA
Common Shares								1,376	I	Held by minor child

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Employee Stock Option (Right to Buy)	$4.39	06/10/2025		A		15,000		[(2)]	06/10/2035	Common Shares	15,000	$0	15,000	D	

Explanation of Responses:

1. Represents grant of restricted stock units which vest as follows: 1/3 on July 1, 2026; 1/3 on July 1, 2027; and 1/3 on July 1, 2028.

2. The options vest as follows: 1/36th monthly beginning on July 10, 2025.

/s/ Brian Kenneth Roberts   06/12/2025

** Signature of Reporting Person   Date