

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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#### **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Respo	nses)								
1. Name and Address of Reporting Person <sup>*</sup> – Genexine Inc.			2. Date of Event Statement (Mont 01/30/2019	1 0	3. Issuer Name and Ticker or Trading Symbol Rezolute, Inc. [RZLT]				
(Last) B-4 700, DAEW BUNDANG-GU		(Middle) O-RO,	01/30/2019		1 1 0 ()			5. If Amendment, Date Original Filed(Month/Day/Year)	
<sup>(Street)</sup> SEONGNAM-SI, GYEONGGI-DO, M5								6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Security (Instr. 4)				2. Amount of Sea Beneficially Own (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Natur (Instr. 5	re of Indirect Beneficial Ownership )	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(Instr. 4)	and Expiration Date		(Instr. 4)		or Exercise Price of	Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title		Derivative Security: Direct Security (D) or Indirect (I) (Instr. 5)		
Series AA Preferred Stock	<u>(1)</u>	(1)	Common Stock	56,818,175 <u>(1)</u>	\$ 0.22	D	

## **Reporting Owners**

	Relationships				
Reporting Owner Name / Address		10% Owner	Officer	Other	
Genexine Inc. B-4 700, DAEWANGPANGYO-RO, BUNDANG-GU SEONGNAM-SI, GYEONGGI-DO, M5		Х			

## Signatures

/s/ Genexine, Inc., by Sung June Hong, its CFO Signature of Reporting Person

07/28/2021
Date

# **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Reporting Person acquired 1,250,000 shares of Issuer's Series AA Preferred Stock on January 30, 2019. Each share of the Issuer's Series AA Preferred Stock is convertible into shares of the Issuer's Common Stock at a ratio of 45.45454 shares of Common Stock for one share of Series AA Preferred Stock ("Conversion Rate") at the holder's

(1) election and has no expiration date. The Series AA Preferred Stock will automatically convert, at the Conversion Rate, into Common Stock (i) at any time upon the vote or consent of the holders of two thirds of the voting power of the then outstanding Series AA Preferred Stock or (ii) the amendment to Issuer's Certificate of Incorporation to increase the number of shares of Common Stock authorized to be issued to at least 500,000,000 shares of Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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