

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001509261	Fits My Style Inc.	• Corporation
Name of Issuer	AntriaBio, Inc.	C Limited Partnership
Rezolute, Inc.	FITS MY STYLE INC	C Limited Liability Company
Jurisdiction of Incorporation/Organization		C General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organization	1	C Other
<ul><li>Over Five Years Ago</li></ul>		
O Within Last Five Years (Specify Year)		
C Yet to Be Formed		

2. Principal Place o	Business and Contact Information	
Name of Issuer		
Rezolute, Inc.		
Street Address 1	Street Address 2	
1450 INFINITE DRIVE		
City	State/Province/Country ZIP/Postal Code Phone No. of Issuer	
LOUISVILLE	COLORADO 80027 (303) 222-2128	

3. Related Per	son	s						
Last Name			First Name	_		ľ	Middle	Name
Elam			Nevan				Charle	es
Street Address 1				-	Street Address 2			
1450 Infinite Drive								
City			State/Province/C	Coun	ıtry	7	ZIP/Pos	stal Code
Louisville			COLORADO				80027	
			,					
Relationship:	V	Execut	tive Officer	V	Director			Promoter
Clarification of Response	e (if No	ecessary	<i>i</i> )					
Last Name			First Name			ľ	Middle	Name
Huh			Hoyoung					
Street Address 1					Street Address 2			
1450 Infinite Drive								
City			State/Province/C	Coun	ıtry	2	ZIP/Pos	stal Code
Louisville			COLORADO				80027	
Relationship:	V	Execut	tive Officer	V	Director			Promoter

Last Name		First Name			Middle	Name		
Kim		Tae			Hoon	Hoon		
Street Address 1			S	Street Address 2	_			
1450 Infinite Drive								
City		State/Province/	Count	try	ZIP/Po	stal Code		
Louisville		COLORADO			80027	1		
Relationship:	Execut	ive Officer	V	Director		Promoter		
Clarification of Response	e (if Necessary	<i>y</i> )						
Last Name		First Name			Middle	Name	<u> </u>	
Welch		David			F.			
Street Address 1			S	Street Address 2				
1450 Infinite Drive			Ī					
City		State/Province/	<u>ا</u> Count	trv	ZIP/Po	stal Code		
Louisville		COLORADO		· •	80027			
					كُنْكُنَا إِل			
Relationship:	Execut	ive Officer	V	Director		Promoter		
Clarification of Response	(if Nosses	7)	1					
Clarification of Response	e (II Ivecessary	)						
Last Name		First Name			Middle	Name		
Patel		Samir			R.			
Street Address 1			S	Street Address 2				
1450 Infinite Drive			Ī					
City		State/Province/	<u>ا</u> Count	try	ZIP/Po	stal Code		
Louisville		COLORADO		-	80027			
Relationship:	Execut	ive Officer	V	Director		Promoter		
			Access					
Clarification of Response	e (if Necessary	7)						
							_	
Last Name		Finet Name			M:aar	Nama		
Last Name  Labrucherie		First Name			Middle	маше		
Street Address 1		Gii	-	Street Address 2	_			
1450 Infinite Drive			s Ī	ni eet Auuress 2				
		State/D	[ <u> </u>	Farer	710/0	etal Code		
City		State/Province/Country		71	ZIP/Postal Code			
Louisville		COLORADO			80027	*		
Relationship:	Execut	ive Officer	I.J	Director		Promoter		
	LACCUIT	Callett				1.01110101		
Clarification of Response	e (if Necessary	7)						
Last Name	1	First Name			Middle	Name		
Mantripragada		Sankaram			_			
Street Address 1			S	street Address 2				

1450 Infinite Drive		
City	State/Province/Country	ZIP/Postal Code
Louisville	COLORADO	80027
	, ,	
Relationship:	Executive Officer Director	Promoter
Clarification of Respons	e (if Necessary)	
Last Name	First Name	Middle Name
Fields	Morgan	Lynn
Street Address 1	Street Address	2
1450 Infinite Drive		
City	State/Province/Country	ZIP/Postal Code
Louisville	COLORADO	80027
Relationship:	Executive Officer Director	Promoter
Clarification of Respons	e (II Necessary)	
Last Name	First Name	Middle Name
Deperro	Michael	R.
Street Address 1	Street Address	2
1450 Infinite Drive		
City	State/Province/Country	ZIP/Postal Code
Louisville	COLORADO	80027
Relationship:	Executive Officer Director	Promoter
Clarification of Respons	se (if Necessary)  First Name	Middle Name
Last Name Roberts		Middle Name
	Brian Street Address	
Street Address 1	Street Address	
1450 Infinite Drive		
City	State/Province/Country	ZIP/Postal Code
Louisville	COLORADO	80027
Relationship:	Executive Officer Director	Promoter
Clarification of Respons	e (if Necessary)	
Last Name	First Name	Middle Name
Liffick	Noopur	Batsha
Street Address 1	Street Address	2
1450 Infinite Drive		
City	State/Province/Country	ZIP/Postal Code
Louisville	COLORADO	80027
<u> </u>		
Relationship:	Executive Officer Director	Promoter

O	Industry Group		
	Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	Health Care  Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Telecommunications C Other Technology Travel C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C Other Travel	
	Issuer Size enue Range No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000	Aggregate Net Asset Value Range  No Aggregate Net Asset Value  \$1 - \$5,000,000  \$5,000,001 - \$25,000,000	
00000	\$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable	\$25,000,001 - \$50,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable	
	Federal Exemption(soply)	and Exclusion(s) Claimed (select all tha	t
	or (iii))  Rule 504 (b)(1)(i)  Rule 504 (b)(1)(ii)  Rule 504 (b)(1)(iii)	Rule 505  Rule 506(b)  Rule 506(c)  Securities Act Section 4(a)(5)  Investment Company Act Section 3(c)	

8. Duration of Offering

Treast-in-Common Securities  Debt  Control (Debr Right to Acquire Another Security  Security to be Acquired Upon Exercise of Option, Warrant or  Other Right to Acquire Security  Other (describe)  Other Right to Acquire Security  Other (describe)  Other Right to Acquire Security  Other (describe)  Ot	J. ( )	es Offered (select all that apply)
Mineral Property Securities  Security to be Acquired Upon  Exercise of Option, Warrant or  Other Right to Acquire  Security to be Acquired Upon  Exercise of Option, Warrant or  Other Right to Acquire  Security  Other (describe)	Pooled Investment Fund Interests	<b>▼</b> Equity
Acquire Another Security  Recurity to be Acquired Upon Exercise of Option, Warrant or Other (Idescribe)  Other (Idescribe)  Common stock purchase warrant: each warrant may be exercised for I common stars at price of \$1.65 per share for a period of \$1 years from closing.  O. Business Combination Transaction  this offering being made in connection with a business combination mascation, such as a merger, acquisition or exchange offer?  All States  1. Minimum Investment  Immum investment accepted from any outside  S. D. USD  2. Sales Compensation  Experience of \$1.65 per share for a period of \$1.00 per	Tenant-in-Common Securities	Rood
Exercise of Option, Warrant or Cother (describe)  Other Right to Acquire Security  Other (describe)  O	Mineral Property Securities	
None    None   N	Exercise of Option, Warrant or Other Right to Acquire	Other (describe)
1. Minimum Investment  Infimum investment accepted from any outside solution of Response (if Necessary)  2. Sales Compensation  ecipient Recipient CRD Number None  Associated) Broker or Dealer CRD Number  Indefinite  All States  3. Offering and Sales Amounts  All States  3. Offering Amount sold solicitation  Indefinite  I		warrant may be exercised for 1 common share at price of \$1.65 per share for a
1. Minimum Investment  minimum investment accepted from any outside restor  2. Sales Compensation  ecipient  Recipient CRD Number  None  (Associated) Broker or Dealer None  Number  treet Address 1  Street Address 2  ity  State/Province/Country  ZIP/Postal Code  ate(s) of Solicitation  All States  3. Offering amount \$ 25431894  USD  tal Amount Sold \$ 3360000  USD  tal Remaining to be \$ 22071894  USD Indefinite  arrification of Response (if Necessary)  ggregate offering is amount which may be received by Issuer pon exercise of warrants. Such warrants were issued in exchange on the warrant modification only.	0. Business Combin	ation Transaction
1. Minimum Investment    minimum investment accepted from any outside	0 0	tion with a business combination (C) Yes (C) No
2. Sales Compensation  ceipient Recipient CRD Number None  ssociated) Broker or Dealer None  ssociated) Broker or Dealer None  treet Address 1  Street Address 2  ity State/Province/Country ZIP/Postal Code  ate(s) of Solicitation All States  3. Offering and Sales Amounts  tal Offering Amount \$ 25431894 USD Indefinite  tal Amount Sold \$ 3360000 USD  tal Remaining to be \$ 22071894 USD Indefinite  arification of Response (if Necessary)  aggregate offering is amount which may be received by Issuer pon exercise of warrants. Such warrants were issued in exchange or no additional cash value. Amount sold represents book value of the warrant modification only.		
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2. Sales Compensation  cetpient Recipient CRD Number None  Associated) Broker or Dealer None  Associated) Broker or Dealer None  Associated) Broker or Dealer CRD Number  Itreet Address 1  Street Address 2  Ity State/Province/Country  Ity State/Province/Country  Ity All States  3. Offering and Sales Amounts  All States  3. Offering Amount \$ 25431894 USD Indefinite  All Amount Sold \$ 3360000 USD  All Remaining to be \$ 22071894 USD Indefinite  arification of Response (if Necessary)  All States USD Indefinite  All States USD Indefinite  All Remaining to be \$ 20071894 USD Indefinite	inimum investment accepted from	
Associated) Broker or Dealer None   (Associated) Broker or Dealer CRD   None   Number   Number   Number   Number   None   Number	/estor	Usu Csu
Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number none Number   None Number   None Number   None   Number   None   None Number   None   Number   Number   Number   Number   None   Number	2 Sales Compensati	ion -
All States  3. Offering and Sales Amounts  tal Offering Amount \$ 25431894	•	1444
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treet Address 1  Street Address 2  ity State/Province/Country ZIP/Postal Code  ate(s) of Solicitation  All States  3. Offering and Sales Amounts  tal Offering Amount \$ 25431894 USD Indefinite  tal Amount Sold \$ 3360000 USD  tal Remaining to be \$ 22071894 USD Indefinite  arification of Response (if Necessary)  ariggregate offering is amount which may be received by Issuer pon exercise of warrants. Such warrants were issued in exchange or no additional cash value. Amount sold represents book value of the warrant modification only.		
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3. Offering and Sales Amounts  otal Offering Amount \$ 25431894	ity	State/Province/Country ZIP/Postal Code
3. Offering and Sales Amounts  otal Offering Amount \$ 25431894		
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pon exercise of warrants. Such warrants were issued in exchange or no additional cash value. Amount sold represents book value of ne warrant modification only.		
4. Investors	pon exercise of warrants. Such yor no additional cash value. Amo	warrants were issued in exchange
4. IIIVESIOIS	1 Investors	
	4. Investors	
	do not qualify as accredited Number of such non-accred	dited investors who already have invested in the

offering

Regardless of whether securities in the offering have been or may be sold
to persons who do not qualify as accredited investors, enter the total
number of investors who already have invested in the offering:

190	
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### 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	П	Estimate
Finders' Fees	\$ 0	USD		Estimate

Clarification of Response (if Necessary)

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0	USD	$\Box$	Estimate
	_		

## Signature and Submission

Clarification of Response (if Necessary)

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Rezolute, Inc.	/s/ Morgan Lynn Fields	Morgan Lynn Fields	Chief Accounting Officer	2018-02-06